

# Mary Jane DeWolf-Smith, RN, PHN, MA, LMFT

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*Thank you for completing this form. Mail by US Postage to:  
Mary Jane DeWolf-Smith, 5 Luzanne Circle, San Anselmo, CA 94960*

## ADULT TELETHERAPY INTAKE FORM

1. **YOUR NAME** \_\_\_\_\_ DATE OF BIRTH \_\_\_\_/\_\_\_\_/\_\_\_\_  
(First) (Middle Initial) (Last)

Gender:  M  F  other \_\_\_\_\_

Status:  Never Married  Domestic Partner  Married  Separated  Divorced  Widowed

Languages: Primary \_\_\_\_\_ Secondary \_\_\_\_\_

**ADDRESS:** Number \_\_\_\_\_ Street \_\_\_\_\_ Apt \_\_\_\_\_

City: \_\_\_\_\_ ZIP \_\_\_\_\_

**PHONES:** Cell ( ) \_\_\_\_\_ - \_\_\_\_\_ Home ( ) \_\_\_\_\_ - \_\_\_\_\_ Work ( ) \_\_\_\_\_ - \_\_\_\_\_

**EMAIL:** \_\_\_\_\_

Check the best way to communicate with you in case of emergency or need to reschedule.

\_\_\_ Home \_\_\_ Cell \_\_\_ Work \_\_\_ email.

**EMERGENCY CONTACT: Name** \_\_\_\_\_

**Phone Number:** \_\_\_\_\_

### 3. FAMILY/HOUSEHOLD MEMBERS.

Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship: \_\_\_\_\_

Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship: \_\_\_\_\_

Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship: \_\_\_\_\_

Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship: \_\_\_\_\_

Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship: \_\_\_\_\_

Your Name: \_\_\_\_\_ -

**5. STRESSES/CHALLENGES:** What are a few reasons you OR your family member seeks therapy at this time?

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**6. GOALS:** What would you like to accomplish during your time in therapy?

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**7. PREVIOUS BEHAVIORAL HEALTH SERVICES**

Name(s) of previous therapist/(s):

_____	Phone number: _____	Dates: _____ to _____
_____	Phone number: _____	Dates: _____ to _____
_____	Phone number: _____	Dates: _____ to _____

What was helpful about working with the therapist(s)? \_\_\_\_\_

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What was least helpful in working with the therapist(s)? \_\_\_\_\_

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Your Name: \_\_\_\_\_ -

**8. CHANGES/ STRESSORS:** What significant life changes or stressful events have you experienced recently?

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**9. STRENGTHS:** What do you consider to be some of your strengths?

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**10. SUPPORT SYSTEMS:** What family, friendships, and/or activities do you find helpful in times of need?

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**11. AFFILIATIONS:** Do you identify with particular spiritual or religious practice or affiliation?  No  Yes  
(please describe) \_\_\_\_\_

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**12. THOUGHTS, ACTIONS, FEELINGS:** Describe what thoughts, actions feelings may be troubling you.

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Your Name: \_\_\_\_\_ -

**13. FINANCIAL/ HOUSING CONCERNS:** Please describe:

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Are you currently employed?  Yes  No

Employer: \_\_\_\_\_ Hours/week \_\_\_\_\_

Role: \_\_\_\_\_

Do you enjoy your work?  No  Somewhat  Usually  Most of the time

What is most stressful about your current work? \_\_\_\_\_

**HEALTH INFORMATION**

1. Please rate your current physical health?  Poor  Unsatisfactory  Satisfactory  Good  Very good

Please list any specific health problems you are currently experiencing including allergies:

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Please list past health challenges and year of diagnosis:

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2. When was your last physical examination with your health care provider? Month \_\_\_\_\_ Year \_\_\_\_\_

3. Name of Primary Care Provider: \_\_\_\_\_

Hospital/HMO: \_\_\_\_\_

4. Are you currently experiencing any chronic pain?  Yes  No

If yes, please describe \_\_\_\_\_

5. How well are you sleeping? Average hours of sleep per night \_\_\_\_\_

Rarely Sleep  Hard going to sleep  Wake up / can't get back to sleep  Nightmares

6. Please list any difficulties you experience with your appetite or eating patterns:

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7. Are you currently experiencing overwhelming sadness, grief or depression?  Yes  No

If yes, for how long? \_\_\_\_\_ Are you having thoughts about ending your life?  Yes  No

8. Are you currently experiencing anxiety, PTSD, panic attacks, or phobias?  Yes  No

If yes, describe/explain your physical experience: \_\_\_\_\_

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When did you begin experiencing this? \_\_\_\_\_

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Your Name: \_\_\_\_\_ -

9. What number of times per week do you exercise (including yoga)?  none  2 days  3 days  other \_\_\_\_\_  
Types of exercise: \_\_\_\_\_

10. What supplements (vitamins, minerals, herbs, tinctures) do you take? \_\_\_\_\_  
\_\_\_\_\_

11. Have you ever been prescribed psychiatric medication?  Yes  No  
Please list psychiatric medications, dosage, approximate dates taken, and check the box if they were helpful.  
\_\_\_\_\_ dosage \_\_\_\_\_ dates \_\_\_\_\_ to \_\_\_\_\_  Yes  No  
\_\_\_\_\_ dosage \_\_\_\_\_ dates \_\_\_\_\_ to \_\_\_\_\_  Yes  No  
\_\_\_\_\_ dosage \_\_\_\_\_ dates \_\_\_\_\_ to \_\_\_\_\_  Yes  No

12. Have you ever been hospitalized due to a mental health concern?  Yes  No  
Condition: \_\_\_\_\_ Dates: \_\_\_\_\_ to \_\_\_\_\_  
Describe: \_\_\_\_\_

13. SUBSTANCE USE:  
How frequently do you drink alcohol?  In recovery for \_\_\_\_ years  Never  Daily  Weekly  
How many glasses of alcohol do you drink in one period of time?  one  two  three  \_\_\_\_\_  
Has your drinking led to difficult consequences?  Blackouts  DUI  Work disruption  Fights  
  
Do you smoke or inhale marijuana products?  Yes  No  
How frequently? Daily:  one  two  three times or Weekly  one  two  three times  
  
Have friends/family ever expressed concern for your alcohol or other drug use?  Yes  No

14. Do you use drugs or psychoactive substances not prescribed for you?  Yes  No  
If "Yes" how often?  Infrequently  Daily  Weekly  other \_\_\_\_\_  
Please list substances: \_\_\_\_\_

15. Other health information:  
Significant injuries, illnesses, and hospitalization:  
\_\_\_\_\_  
  
Chronic conditions: \_\_\_\_\_  
\_\_\_\_\_

FOR WOMEN: # \_\_ pregnancies \_\_ miscarriages \_\_ terminations of pregnancy \_\_ births  
Difficult menstrual cycles \_\_\_\_\_  
Difficult pregnancies \_\_\_\_\_  
Difficult births \_\_\_\_\_  
Postpartum recovery challenges and/or depression \_\_\_\_\_

FOR MEN: \_\_ urinary tract/ prostate difficulties \_\_ erectile dysfunction \_\_ impotence

Your Name: \_\_\_\_\_ -

## FAMILY HEALTH HISTORY

	Self	Family	Relationship
AD/HD	_____	_____	_____
Arthritis	_____	_____	_____
Alcohol/Substance Abuse	_____	_____	_____
Anxiety	_____	_____	_____
Autism Spectrum	_____	_____	_____
Bipolar Disorder	_____	_____	_____
Cancer	_____	_____	_____
Child Abuse	_____	_____	_____
Diabetes	_____	_____	_____
Depression	_____	_____	_____
Domestic Violence	_____	_____	_____
Eating Disorders	_____	_____	_____
High Blood Pressure	_____	_____	_____
Incarceration	_____	_____	_____
Learning Disabilities	_____	_____	_____
Obesity	_____	_____	_____
Obsessive Compulsive Behavior	_____	_____	_____
Panic Attacks/Phobias/PTSD	_____	_____	_____
Recent Death of Loved One	_____	_____	_____
Self-harm/cutting/picking	_____	_____	_____
Schizophrenia	_____	_____	_____
Suicide or Attempted Suicide	_____	_____	_____
Violent Death/Injury of Loved One	_____	_____	_____
Other Traumatic Events	_____	_____	_____
5150 Hospitalization	_____	_____	_____

### FAMILY MEMBERS

		Cause of Death	Year
<b>Mother's</b> Name: _____	DOB ___/___/___	Living? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____
<b>Father's</b> Name: _____	DOB ___/___/___	Living? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Name: _____	Age ___ <input type="checkbox"/> M <input type="checkbox"/> F	Living? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Name: _____	Age ___ <input type="checkbox"/> M <input type="checkbox"/> F	Living? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Name: _____	Age ___ <input type="checkbox"/> M <input type="checkbox"/> F	Living? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Name: _____	Age ___ <input type="checkbox"/> M <input type="checkbox"/> F	Living? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____

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